

June 2022

Agriculture Market Intelligence Report



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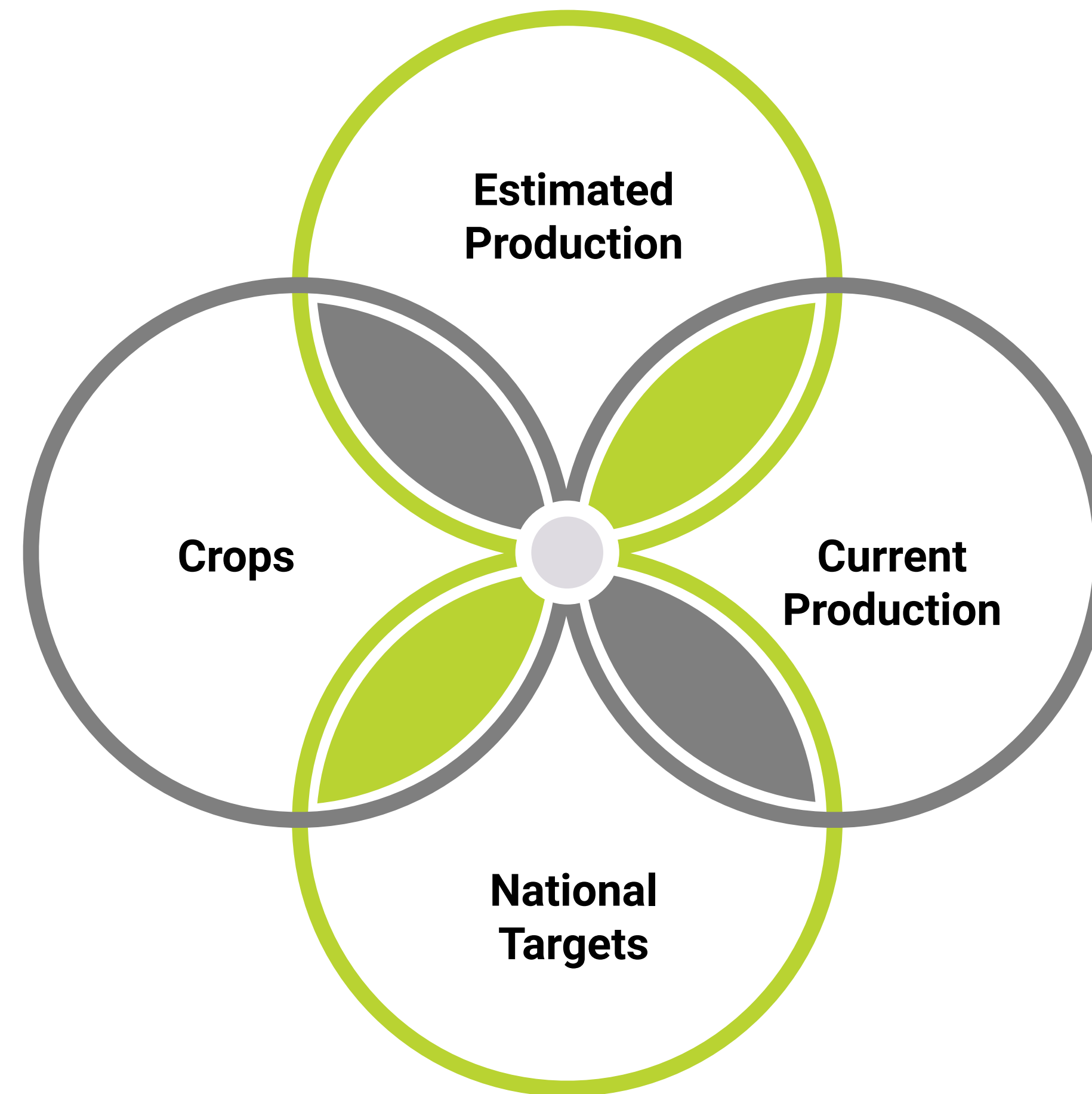
On **19 May 2022**, the third advance estimates of production of major agricultural crops for the year **2021-22** have been released by the Union Ministry of Agriculture and Farmers Welfare.

#01 Estimated Production

The production of Food grains in the country is estimated at record 314.51 million tonnes which is higher by 3.77 million tonnes than the production of food grain during 2020-21.

#03 Crops

Record production is estimated of rice, maize, pulses, oilseeds, gram, rapeseed and mustard and sugarcane.



#02 Current Production

The production during 2021-22 is higher by 23.80 million tonnes than the previous five years' (2016-17 to 2020-21) average production of food grains.

#04 National Targets

National targets set for food grain at 3280, pulses at 295.5 and oilseeds 413.4 lakh tonnes respectively for the year 2022-23.



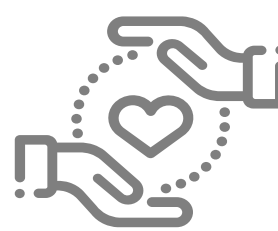
Exports of Agricultural Products (Including Marine and Plantation)



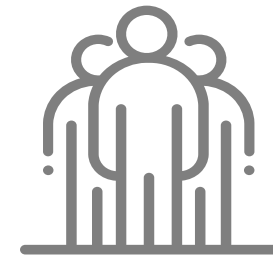
Exports for the year 2021-22 have crossed USD 50 billion - highest ever achieved for agricultural exports



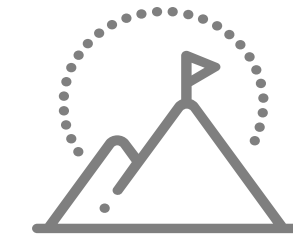
The growth rate is remarkable as it is over and above the growth of 17.66%, at \$41.87 billion, achieved in 2020-21.



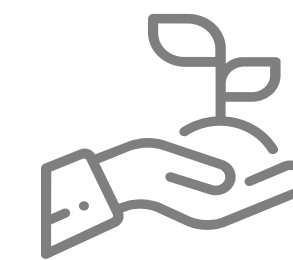
Registering a growth of 27% in 2021-22, export of non-basmati rice was the top forex earner among all agri-commodities, at USD 6115 million.



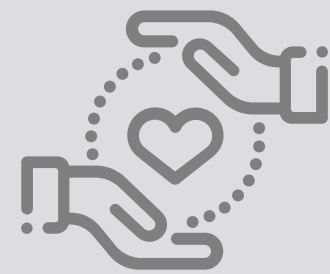
As per the provisional figures released by DGCI&S, the agricultural exports have grown by 19.92% during 2021-22 to touch \$50.21 billion.



APEDA portfolio of agricultural and processed food products exported to the tune of USD 25.6 billion, which is 51 per cent of the India's total agriculture exports of USD 50 billion



Notably, India is the world's second-largest rice producer after China.



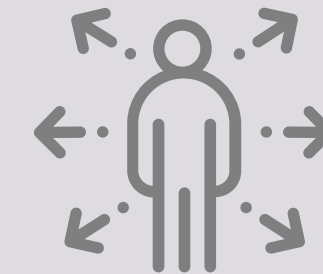
Increase Over Previous Year

Fresh Mango, Groundnut, Natural Honey, Other fresh Fruits, Fresh Onion, Jaggery, Maize, Dairy Products, Wheat registered growth in term of value.



Uttar Pradesh's Exports

As per APEDA portfolio products Uttar Pradesh records 4.61 % (1844770 MT) increase in 2021-22 over previous year 2020-21 (1763534.84 MT).

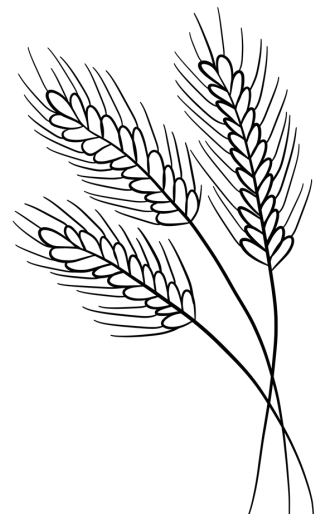


Decrease Over Previous Year

Whereas Non-Basmati Rice Basmati Rice, Pulses, Milled Products, Other Fresh Vegetables, Processed Vegetables has registered decrease over previous year.

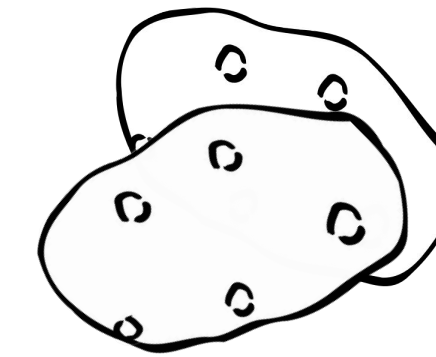
MSP Purchase and Potato Stocks

A



In Uttar Pradesh wheat purchase under MSP for the Rabi marketing year 2022-23 is only 5.53% (331673.11 MT) till 20 June,2022 against the target of 60 lakh tonnes. Where as in previous year till this date it was 5597899 MT

B



In Uttar Pradesh the potato withdrawal % form cold storage till 20th June,2022 was 8.9 % which is slightly lower than previous year (9.94%). This year potato storage was 6.23 % higher (14130003.77 MT) than previous year (13301121.47 MT).

Make Millets Global

In a move aimed at providing a global platform for millet products, the Agricultural & Processed Food Products Export Development Authority (APEDA) launched a variety of millet products for all age groups at affordable prices ranging from Rs 5 to Rs 15 at the AAHAR food fair from 26th April to 30th April 2022 at Pragati Maidan., which is Asia's biggest B2B international food and hospitality fair. All the millet products launched are gluten-free, 100% natural and patented. The launched products are cream biscuits, salt biscuits, milk biscuits, ragi peanut butter, jowar peanut butter, jowar upma, pongal, khichadi and millet malts (jowar, ragi, bajra).

APEDA also launched a variety of "Millet in Minutes" products under the category of Ready-to-Eat (RTE) such as Upma, Pongal, Khichadi, Noodles, Biryani, etc, which is a breakthrough in the food sector as it's the first RTE millet product in the market to cater fast-paced world at their convenience in a healthy way. All the RTE products are vacuum processed without any additives, fillers and preservatives. Nutrition value is retained as original with a shelf-life of 12 months in ambient temperature.





Vegetable Oil Intelligence

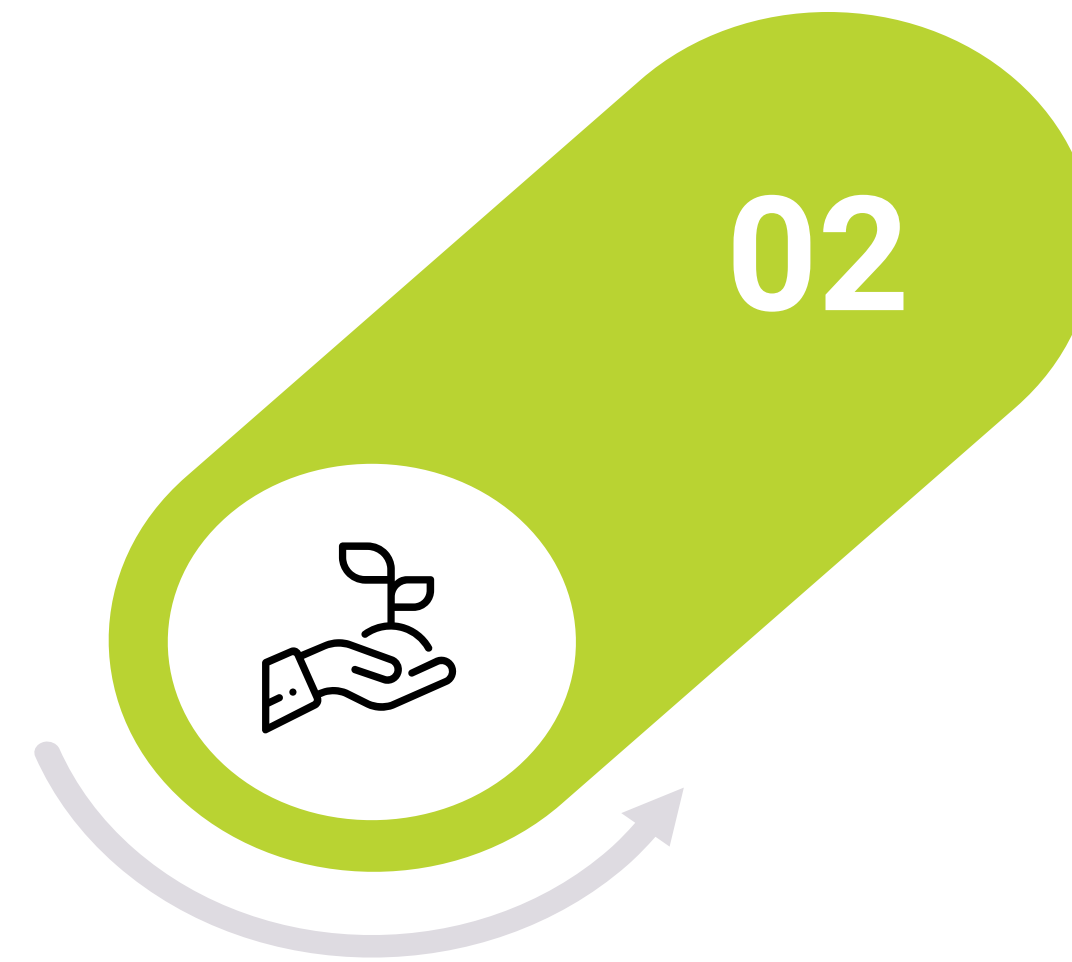
- Indonesia has finally lifted the ban on export of Palm oil with certain condition w.e.f. **23rd May,2022**.
- Also export tax & levy reduced to **US\$ 488 from US\$ 575** to stimulate export. This will increase export from Indonesia which will have dampening effect on price in world market.
- The import ration of Palm oil & Soft oil (Soybean, Sunflower, Rape ect.) in May,2022 was narrowed at 51:49 percent as compared to previous month (64:36 percent).



POLICY UPDATES



- Government announced Minimum Support Price (MSP) for all Kharif crops for marketing season 2022-23.
- Bajra records highest return over cost 85% (Rs. 2385/ quintal).
- The maximum increase over previous year recorded in Til (Sesamum) i.e. Rs 523 (Rs. 7830/quintal) and minimum in Maize Rs. 92 (Rs. 1962/ quintal) in terms of absolute value.



During April, 2022 approximately 514 Sanitary & Phytosanitary measure (SPS) and Technical Barriers to Trade (TBT) measures were announced by the WTO member countries with most of the regions primarily focusing on Protection of human health or safety, animal and food safety, Consumer information, labelling, Prevention of deceptive practices and consumer protection.



Union Ministry for Fisheries, Animal Husbandry and Dairying funds for Mobile Veterinary Units (MVUs) to the States/UTs. Under this scheme @ 1 MVU for every one lakh livestock population. These MVUs will be customized fabricated vehicles for veterinary healthcare with equipment for diagnosis, treatment & minor surgery, audio visual aids and other basic requirements for treatment of animals.



Union Ministry of Fisheries, Animal Husbandry and Dairying released the Breed-Wise Report Of Livestock And Poultry based on 20th Livestock Census on 12th May,2022. The breed-wise data collection was done along with 20th Livestock Census during the year 2019. It was for the first time in the country that breed wise data was collected by using tablet computers instead of paper mode which is indeed a unique attempt. 9



Exports to Canada

Indian banana & baby corn get market access in Canada. The negotiations between National Plant Protection Organisations of India and Canada on market access for Indian Banana and Baby corn resulted in Canadian market access for these commodities. Export of fresh baby corn from India to Canada may begin from April 2022 after updation of directive D-95-28: Plant Protection Import and Domestic Movement Requirements for Corn and the Automated Import Reference System (AIRS). Further, based on the technical information provided for fresh banana by India, Canada has approved, banana for entry into Canada with immediate effect.



Relaxations in Wheat Exports

The government has announced some relaxation to its order dated 13th May issued by Directorate General of Foreign Trade (DGFT), Department of Commerce on restricting wheat exports. It has been decided that wherever wheat consignments have been handed over to Customs for examination and have been registered into their systems on or prior to 13.5.2022, such consignments would be allowed to be exported.

PMKSY

Ministry of Food Processing Industries, Government of India is inviting applications under the following sub-schemes of **Pradhan Mantri Kisan Sampada Yojana (PMKSY)**:

- Scheme for Creation of Infrastructure for Agro Processing Clusters (APC)
- Scheme for Creation/Expansion of Food Processing & Preservation Capacities [Unit Scheme] (CEFPPC)
- Scheme for Integrated Cold Chain and Value Addition Infrastructure (Cold Chain)
- Food Safety and Quality Assurance Infrastructure (FTL)
- Operation Greens- long Term Interventions (OG)



- Applications may be submitted online at <https://sampada-mofpi.gov.in> by the prospective promoters/ investors/ entrepreneurs who are eligible and willing to set up food processing related facilities / units w.e.f. **10.00 hrs of 27th June, 2022**.
- Applications need to be submitted as per the revised operational guidelines dated **08.06.2022** of the respective sub-scheme available on www.mofpi.gov.in
- Pre-bid meeting will be held on **04th July, 2022 at 11.00 hrs** in *Room No. 120, Panchsheel Bhawan, August Kranti Marg, New Delhi*.
- Applications received under the sub-schemes in response to Expression of Interest (EoI) will be evaluated separately and sanctioned on merit subject to fulfilling eligibility criteria and meeting the minimum qualifying assessment criteria as mentioned in the relevant guidelines of the sub-schemes.
- The demand drafts, in original, should reach the Ministry not later than one week after last date of submission of application.
- Last date for submission of online application is **17.00 hrs of 10th August, 2022**.



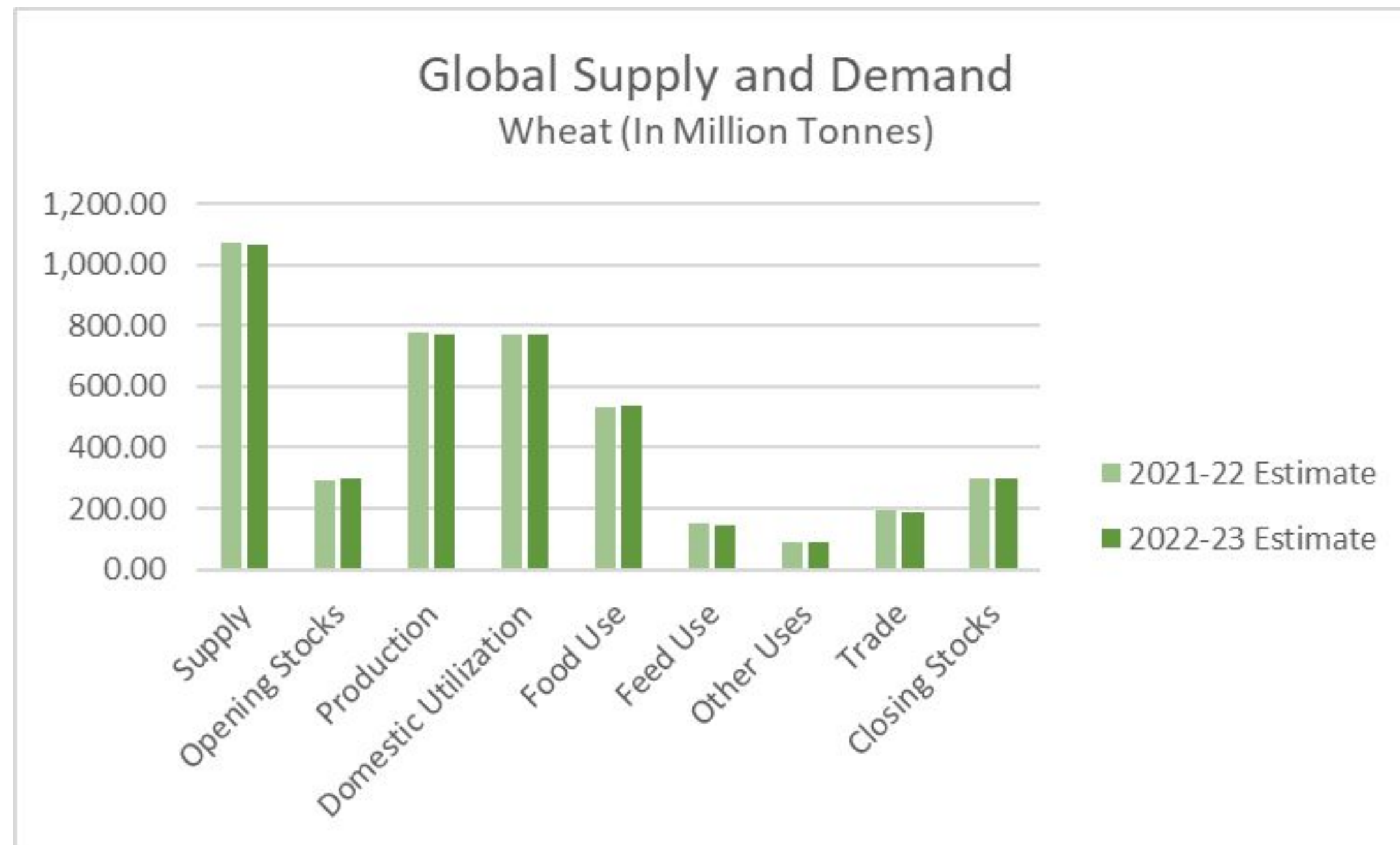
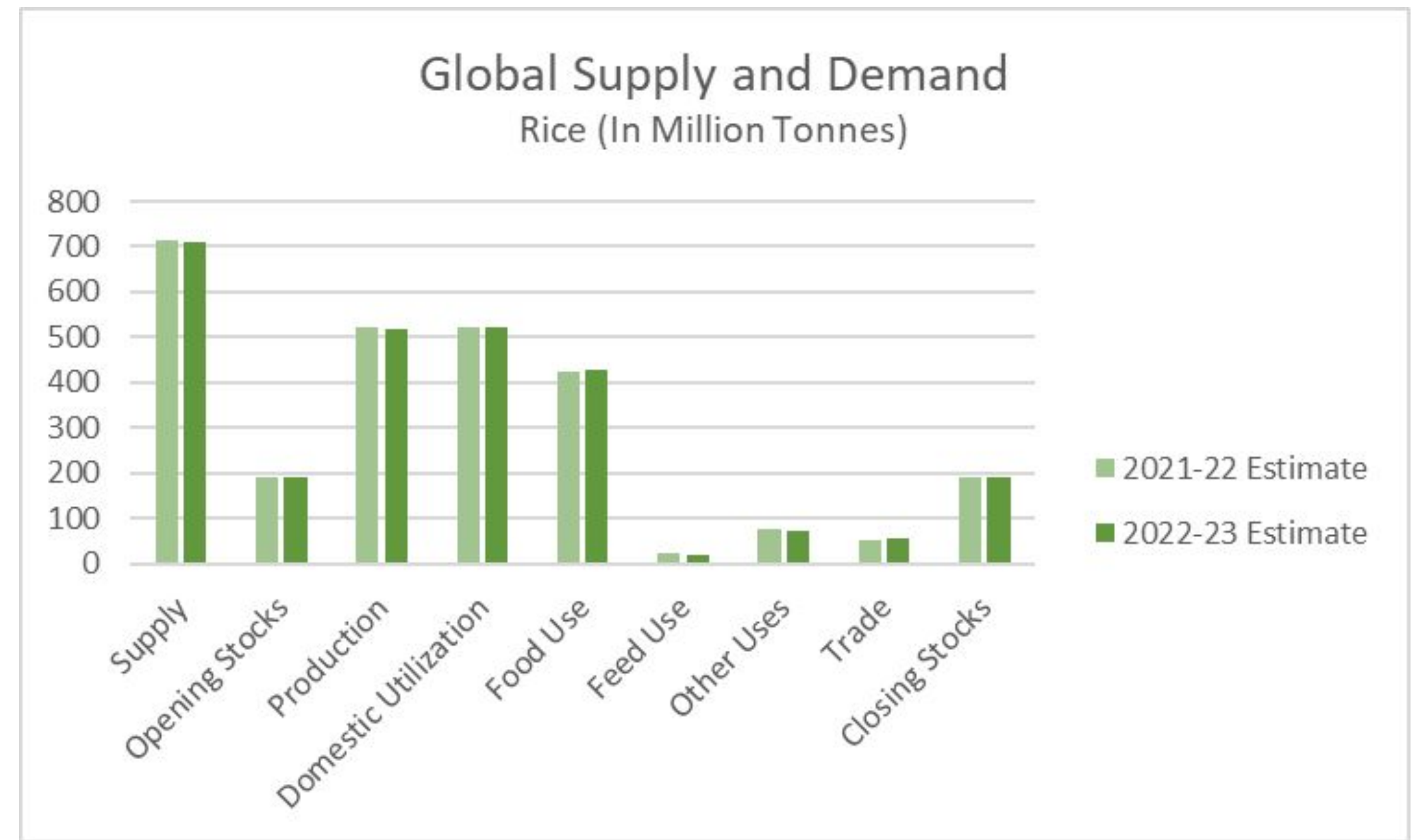
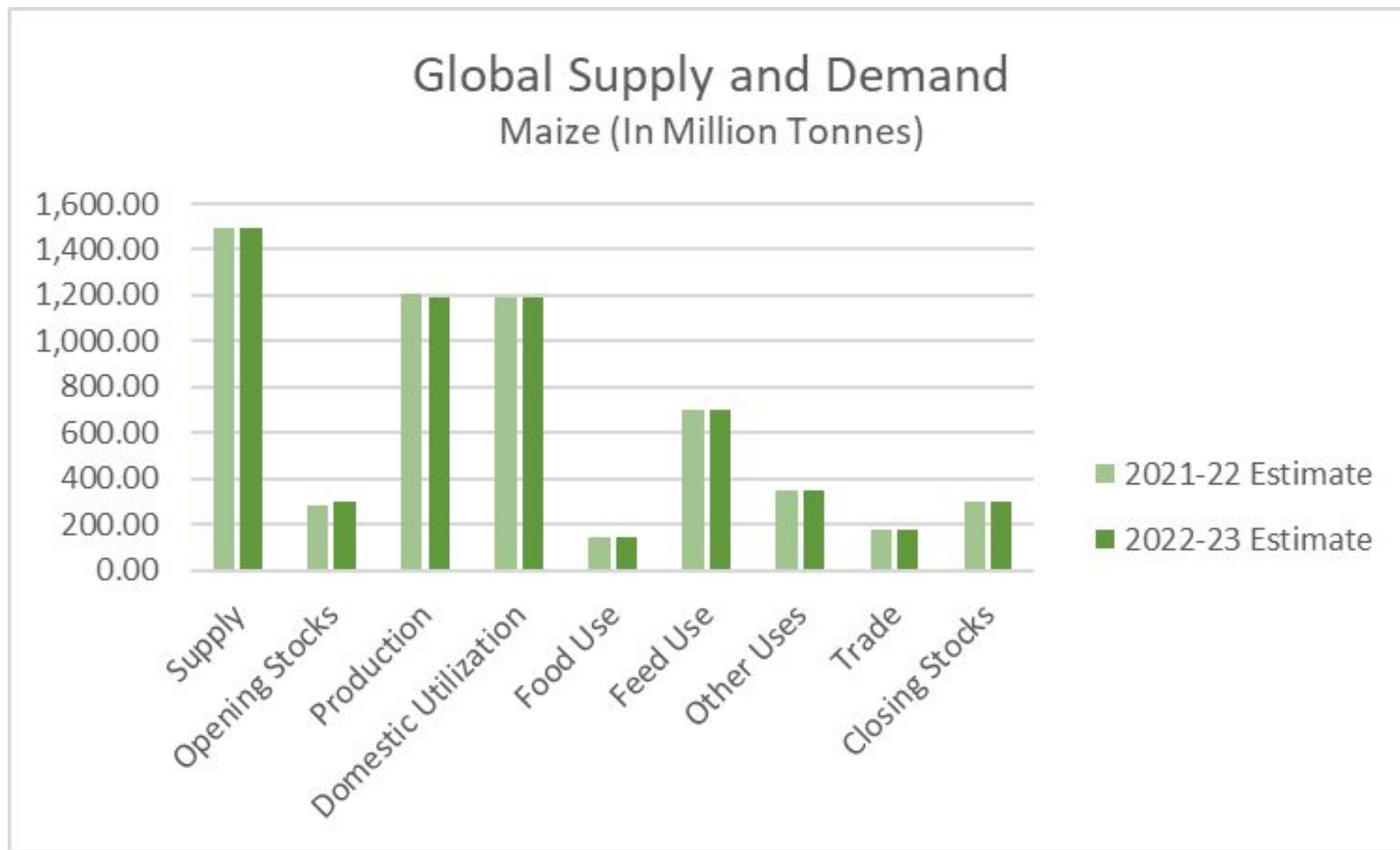
The Uttar Pradesh **Madhurmithas** Brand added to the already expanding portfolio of ODOP brands launched on 5th May,2020 under the Scheme Formalisation of Micro food processing Enterprises (PMFME) by Union Ministry of Food Processing Industries. The Ministry has signed an agreement with NAFED for developing 10 brands of selected 20 ODOPs under the branding and marketing component of the PMFME scheme.

Brand - Madhumantra (Saharanpur, Uttar Pradesh, **Product:** Multiflora Honey) was launched in January 2022. The Brand **Madhurmithas** has introduced Jaggery Powder and has been exclusively developed under the ODOP concept for the district Muzaffarnagar, Uttar Pradesh. The product is a sweetener without any chemicals and also healthier and more delicious than sugar. The 500g standy zip pouch is resealable to allow convenient & safe storage and is attractively priced at Rs. 80.

GLOBAL AND INDIA SUPPLY AND DEMAND SCENARIO

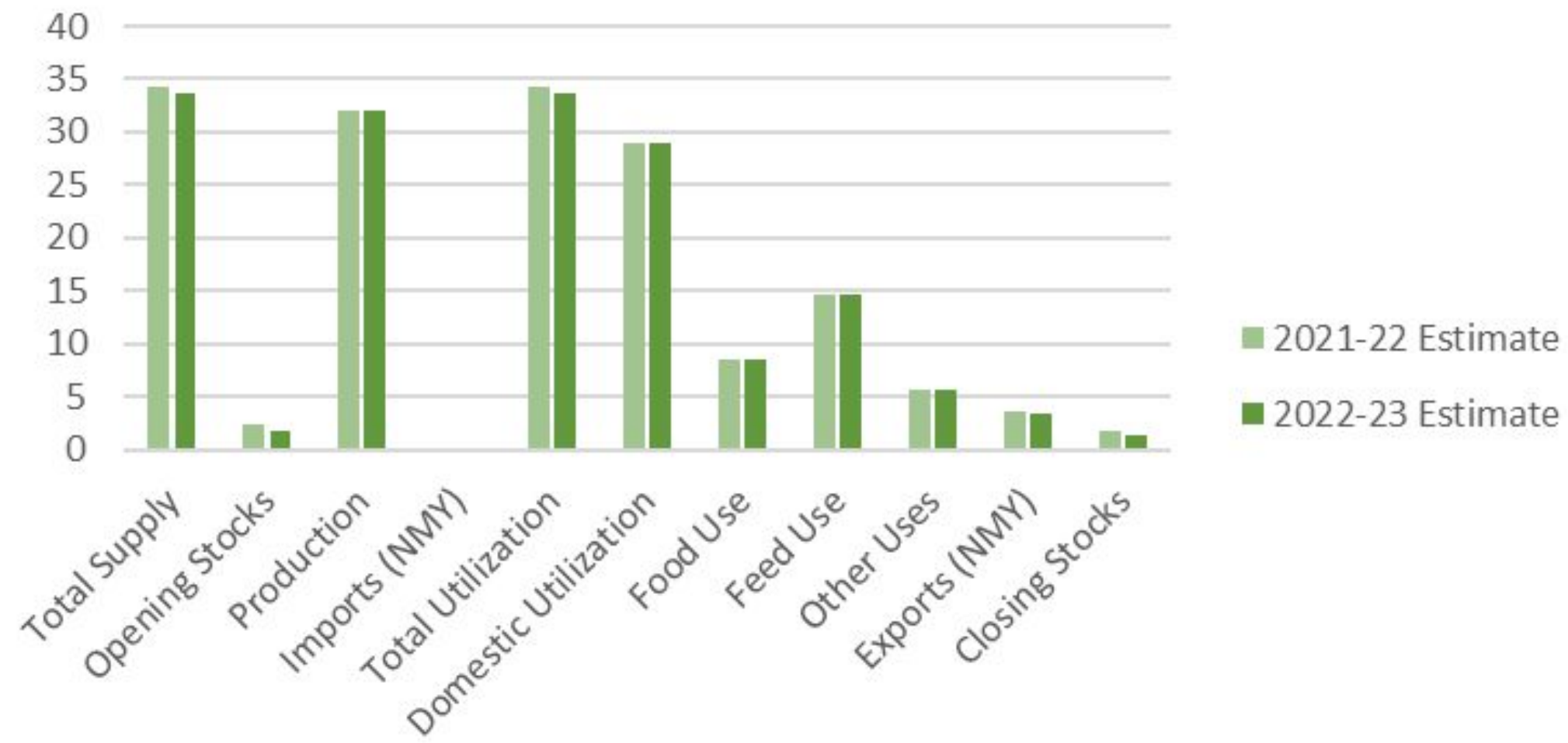


Global Supply and Demand scenario:-									
Elements	2021/22 estimate	2022/23 forecast	Change: 2022/23 over 2021/22	2021/22 estimate	2022/23 forecast	Change: 2022/23 over 2021/22	2021/22 estimate	2022/23 forecast	Change: 2022/23 over 2021/22
Unit	Million tonnes		%	Million tonnes		%	Million tonnes		%
	Maize			Rice			Wheat		
Supply	1,493.85	1,491.51	-0.16	712.25	711.84	-0.06	1,068.21	1,067.37	-0.08
Opening Stocks	287.11	303.71	5.78	191.44	192.38	0.49	291.37	296.55	1.78
Production	1,206.74	1,187.80	-1.57	520.81	519.46	-0.26	776.83	770.82	-0.77
Domestic Utilization	1,194.85	1,189.66	-0.43	521.04	521.99	0.18	771.69	768.59	-0.4
Food Use	145.65	146.3	0.45	423.7	428.39	1.11	531.3	535.92	0.87
Feed Use	702.9	697.52	-0.76	22.19	19.92	-10.25	149.78	143.68	-4.07
Other Uses	346.3	345.83	-0.13	75.15	73.69	-1.95	90.61	88.99	-1.78
Trade	180.81	174.18	-3.67	53.07	53.88	1.53	192.15	188.94	-1.67
Closing Stocks	303.71	300.27	-1.13	192.38	191.59	-0.41	296.55	297.75	0.41

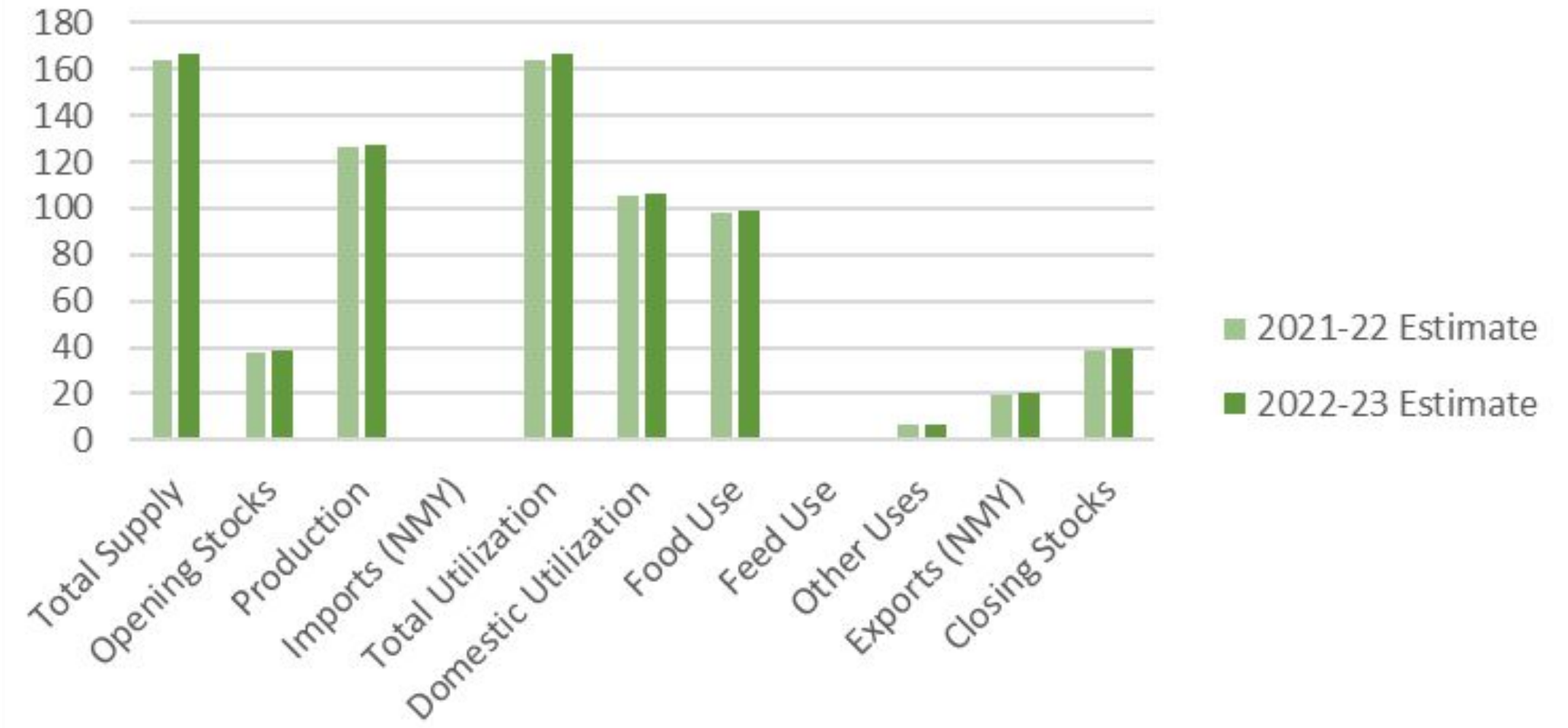


All India Supply and Demand scenario:-									
Elements	2021/22 estimate	2022/23 forecast	Change: 2022/23 over 2021/22	2021/22 estimate	2022/23 forecast	Change: 2022/23 over 2021/22	2021/22 estimate	2022/23 forecast	Change: 2022/23 over 2021/22
Unit	Million tonnes		%	Million tonnes		%	Million tonnes		%
	Maize			Rice			Wheat		
Total Supply	34.35	33.74	-1.77	163.84	166.38	1.55	137.59	129.5	-5.88
Opening Stocks	2.33	1.71	-26.54	37.6	39	3.72	28	24	-14.29
Production	32	32	0	126.24	127.38	0.9	109.59	105.5	-3.73
Imports (NMY)	0.02	0.03	42.86	0	0	0	0.01	0.01	0
Total Utilization	34.35	33.74	-1.77	163.84	166.38	1.55	137.59	129.5	-5.88
Domestic Utilization	29	29	0	105.14	106.18	0.99	104.99	105	0.01
Food Use	8.6	8.6	0	98.19	99.14	0.97	83.7	84.5	0.96
Feed Use	14.7	14.7	0	0.2	0.2	0	7.5	8	6.67
Other Uses	5.7	5.7	0	6.75	6.84	1.28	13.79	12.51	-9.33
Exports (NMY)	3.64	3.4	-6.57	19.7	20.3	3.05	8.6	6.5	-24.42
Closing Stocks	1.71	1.34	-21.63	39	39.9	2.31	24	18	-25

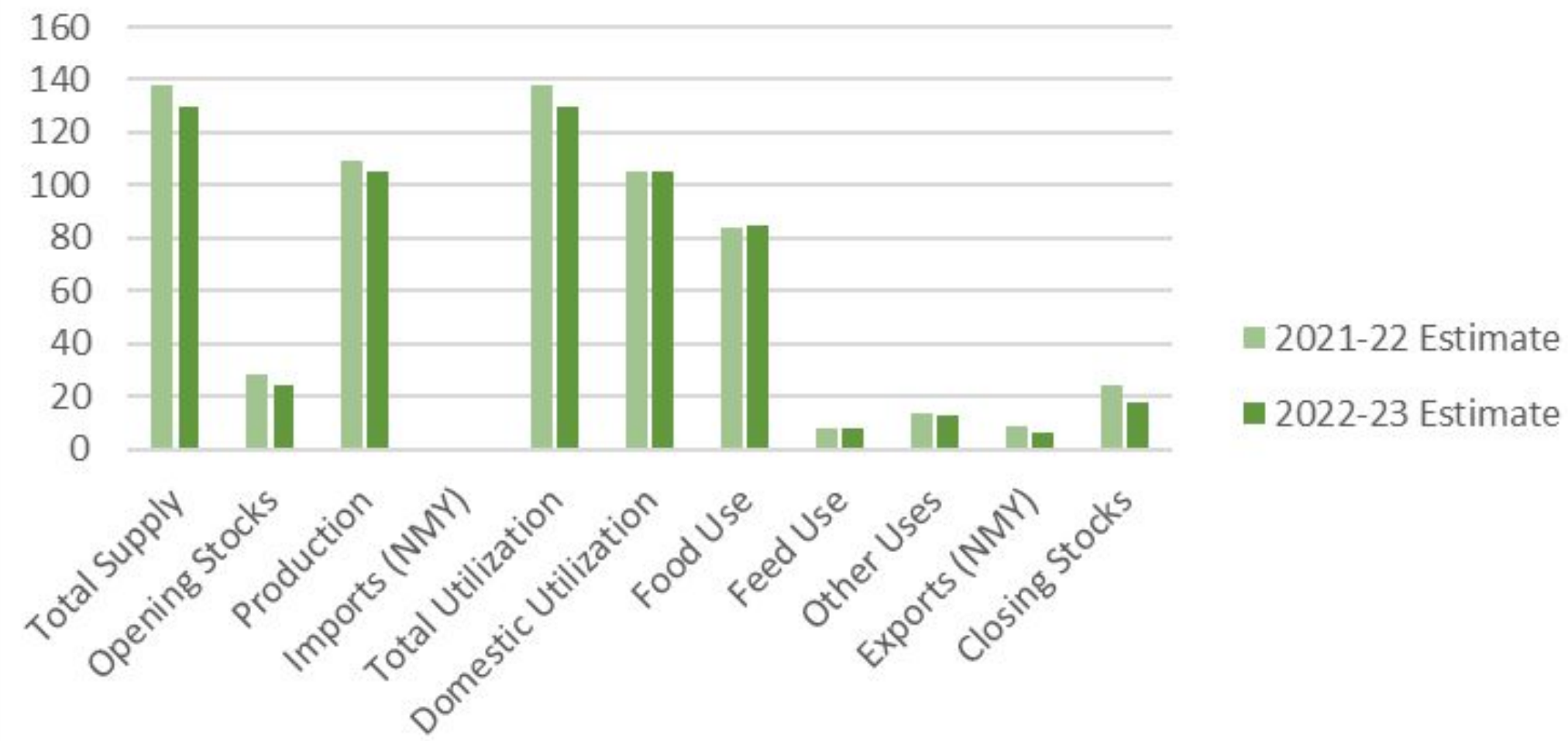
All India Supply and Demand
Maize (In Million Tonnes)



All India Supply and Demand
Rice (In Million Tonnes)



All India Supply and Demand
Wheat (In Million Tonnes)



UTTAR PRADESH AGRICULTURE EXPORT

Year 2020-21 vs 2021-22



Product Name	2020-21		2021-22		% increase over Previous year	% increase over Previous year
	Qty in MT	Rs. Crore	Qty in MT	Rs. Crore	Qty in MT	Rs. Crore
BUFFALO MEAT	603889.65	13166.36	647247.96	13461.38	7.18	2.24
NON BASMATI RICE	360906.25	913.22	378089.12	902.60	4.76	-1.16
BASMATI RICE	107265.86	845.60	46067.41	385.07	-57.05	-54.46
MISCELLANEOUS PREPARATIONS	33012.60	618.08	45380.24	713.57	37.46	15.45
CEREAL PREPARATIONS	23229.49	380.00	22037.55	389.50	-5.13	2.50
WHEAT	124695.68	231.81	145735.37	273.56	16.87	18.01
ALCOHOLIC BEVERAGES	24051.89	219.70	18180.75	188.82	-24.41	-14.06
OTHER FRESH VEGETABLES	157484.87	214.36	163366.23	161.00	3.73	-24.89
DAIRY PRODUCTS	3799.97	151.38	5000.59	198.14	31.60	30.89
MAIZE	94926.86	135.94	87252.54	177.31	-8.08	30.43
PROCESSED VEGETABLES	40158.76	131.67	34229.08	131.13	-14.77	-0.41

Product Name	2020-21		2021-22		% increase over Previous year	% increase over Previous year
	Qty in MT	Rs. Crore	Qty in MT	Rs. Crore	Qty in MT	Rs. Crore
JAGGERY & CONFECTIONERY	14101.70	105.77	17841.57	121.84	26.52	15.19
FRESH ONIONS	74692.67	98.70	109181.82	173.14	46.17	75.42
PULSES	8230.47	91.12	4062.56	50.55	-50.64	-44.52
OTHER FRESH FRUITS	65844.78	89.85	84728.07	133.37	28.68	48.44
NATURAL HONEY	8320.54	89.29	8200.51	132.72	-1.44	48.64
ANIMAL CASINGS	2218.83	79.25	3153.07	135.37	42.11	70.81
COCOA PRODUCTS	780.39	44.14	612.11	58.76	-21.56	33.12
SHEEP/GOAT MEAT	861.34	32.58	828.13	32.89	-3.86	0.95
MILLED PRODUCTS	5710.49	24.73	3209.20	13.60	-43.80	-45.01
PROCESSED FRUITS, JUICES & NUTS	1454.38	20.23	1444.18	21.47	-0.70	6.13
FRESH GRAPES	5052.33	12.83	9510.31	29.27	88.24	128.14

Product Name	2020-21		2021-22		% increase over Previous year	% increase over Previous year
	Qty in MT	Rs. Crore	Qty in MT	Rs. Crore	Qty in MT	Rs. Crore
PROCESSED MEAT	624.00	8.06	299.34	5.36	-52.03	-33.50
OTHERS (BETEL LEAVES & NUTS)	182.68	6.87	185.10	8.29	1.32	20.67
OTHER CEREALS	542.50	5.69	426.15	1.93	-21.45	-66.08
GROUNDNUTS	598.85	3.88	1291.47	8.96	115.66	130.93
FLORICULTURE	404.56	3.42	854.28	3.67	111.16	7.31
FRUITS & VEGETABLES SEEDS	144.14	1.37	117.91	1.08	-18.20	-21.17
FRESH MANGOES	105.44	1.26	4122.79	8.49	3810.08	573.81
GUAR GUM	73.96	1.10	40.14	0.69	-45.73	-37.27
ALBUMIN (Eggs & Milk)	10.62	0.67	9.60	0.95	-9.60	41.79

Product Name	2020-21		2021-22		% increase over Previous year	% increase over Previous year
	Qty in MT	Rs. Crore	Qty in MT	Rs. Crore	Qty in MT	Rs. Crore
CASHEW KERNELS	95.57	0.46	83.93	2.57	-12.18	458.70
MANGO PULP	34.29	0.27	109.06	0.40	218.05	48.15
CARDANOL	21.39	0.14	131.59	0.85	515.19	507.14
CUCUMBER AND GHERKINS(PREPD. & PRESVD)	4.65	0.05	0.63	0.04	-86.45	-20.00
WALNUTS	2.24	0.04	0.05	0.01	-97.77	-75.00
CASEIN	0.15	0.01	1739.30	120.85	1159433.33	1208400.00
OTHER MEAT	0.00	0.00	1.00	0.01	0.00	0.00
Total	1763534.84	17729.90	1844770.71	18049.21	4.61	1.80

2021-2022

Top 10 Agriculture Export Destinations

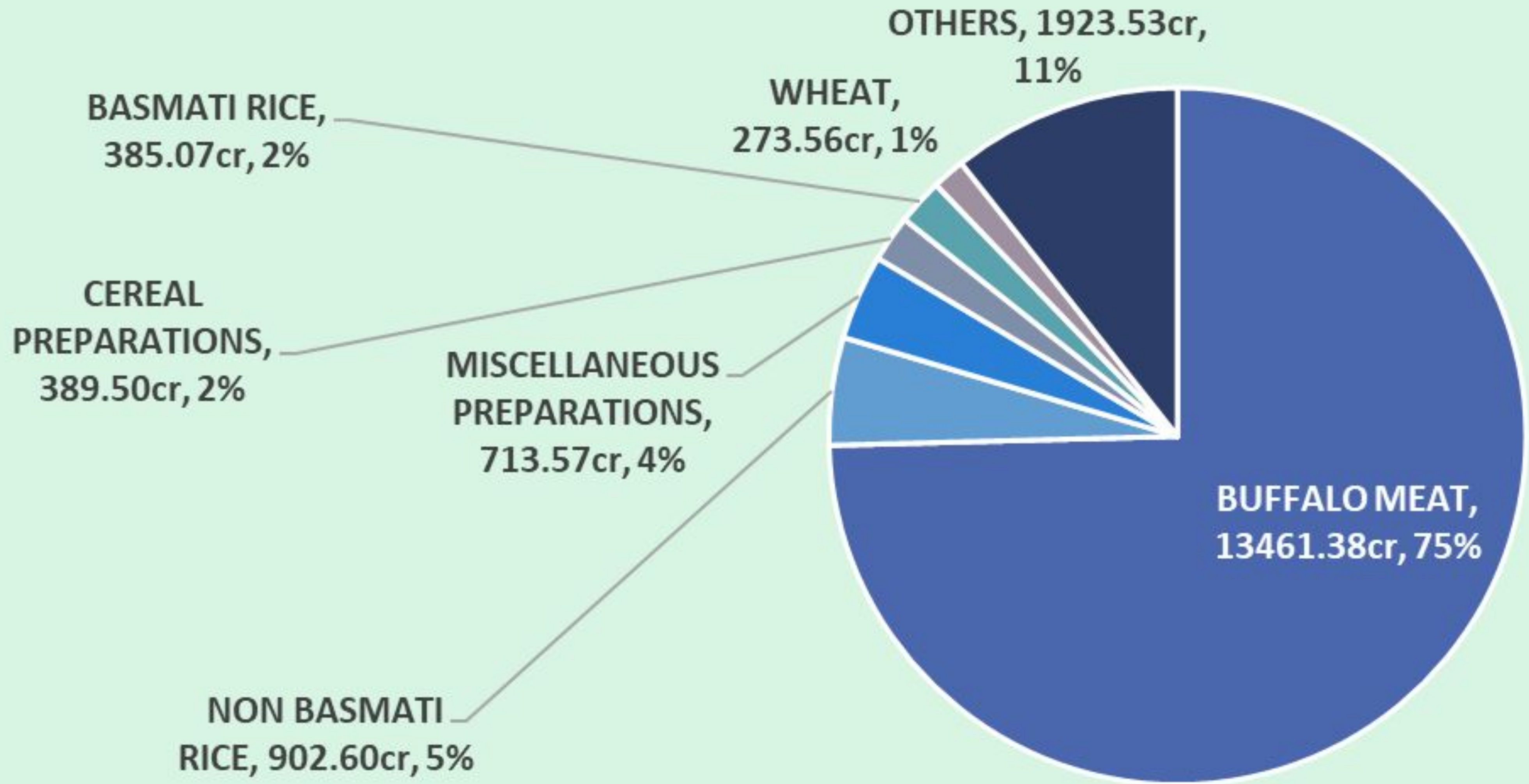
Sl.No.	INDIA			UTTAR PRADESH		
	Country	Export Value (Rs. Crore)	Top 5 exported commodity	Country	Export Value (Rs. Crore)	Top 5 exported commodity
1	BANGLADESH PR	21154.68	Wheat, Non Basmati Rice, Maize, Fresh Onions, Other Fresh Fruits	EGYPT ARP	3977.38	Buffalo Meat, Dairy Products, Jaggery & Confectionery, Guar Gum
2	U ARAB EMTS	11971.03	Basmati Rice, Miscellaneous Preparations, Wheat, Cashew Kernels, Buffalo Meat	NEPAL	2300.22	Non Basmati Rice, Wheat, Cereal Preparations, Maize, Fresh Onions
3	U S A	9328.77	Basmati Rice, Miscellaneous Preparations, Natural Honey, Guar Gum, Cereal Preparations	INDONESIA	1721.23	Buffalo Meat, Dairy Products, Miscellaneous Preparations, Jaggery & Confectionery, Casein
4	VIETNAM SOC REP	9254.05	Buffalo Meat, Maize, Non Basmati Rice, Groundnuts , Animal Casings	VIETNAM SOC REP	1670.63	Buffalo Meat, Animal Casings, Jaggery & Confectionery, Miscellaneous Preparations, Non Basmati Rice
5	SAUDI ARAB	8394.35	Basmati Rice, Buffalo Meat, Non Basmati Rice, Processed Fruits, Juices & Nuts, Cashew Kernels	MALAYSIA	1580.1	Buffalo Meat, Miscellaneous Preparations, Jaggery & Confectionery, Casein, Natural Honey

2021-2022

Top 10 Agriculture Export Destinations

Sl.No.	INDIA			UTTAR PRADESH		
	Country	Export Value (Rs. Crore)	Top 5 exported commodity	Country	Export Value (Rs. Crore)	Top 5 exported commodity
6	NEPAL	8203.94	Non Basmati Rice, Maize, Wheat, Cereal Preparations, Other Fresh Vegetables	IRAQ	1219.88	Buffalo Meat, Basmati Rice, Non Basmati Rice, Natural Honey, Processed Fruits, Juices & Nuts
7	MALAYSIA	7866.72	Buffalo Meat, Non Basmati Rice, Miscellaneous Preparations, Maize, Fresh Onions	HONG KONG	876.53	Buffalo Meat, Animal Casings, Miscellaneous Preparations, Processed Meat, Dairy Products
8	INDONESIA	7430.98	Groundnuts, Buffalo Meat, Wheat Non, Basmati Rice, Miscellaneous Preparations	SAUDI ARAB	716.6	Buffalo Meat, Dairy Products, Basmati Rice, Cereal Preparations, Sheep/Goat Meat
9	IRAN	7171.07	Basmati Rice, Other Fresh Fruits, Non Basmati Rice, Miscellaneous Preparations, Groundnuts	U ARAB EMTS	680.23	Buffalo Meat, Alcoholic Beverages, Non Basmati Rice, Miscellaneous Preparations, Natural Honey
10	EGYPT A RP	6102.08	Buffalo Meat, Basmati Rice, Non Basmati Rice, Dairy Products, Miscellaneous Preparations	U S A	645.64	Miscellaneous Preparations, Natural Honey, Casein, Dairy Products, Cereal Preparations

Over 200 crore Export Commodity of Uttar Pradesh (Total Export value in 2021-22 , 18049.21 crore)



MARKET INTELLIGENCE



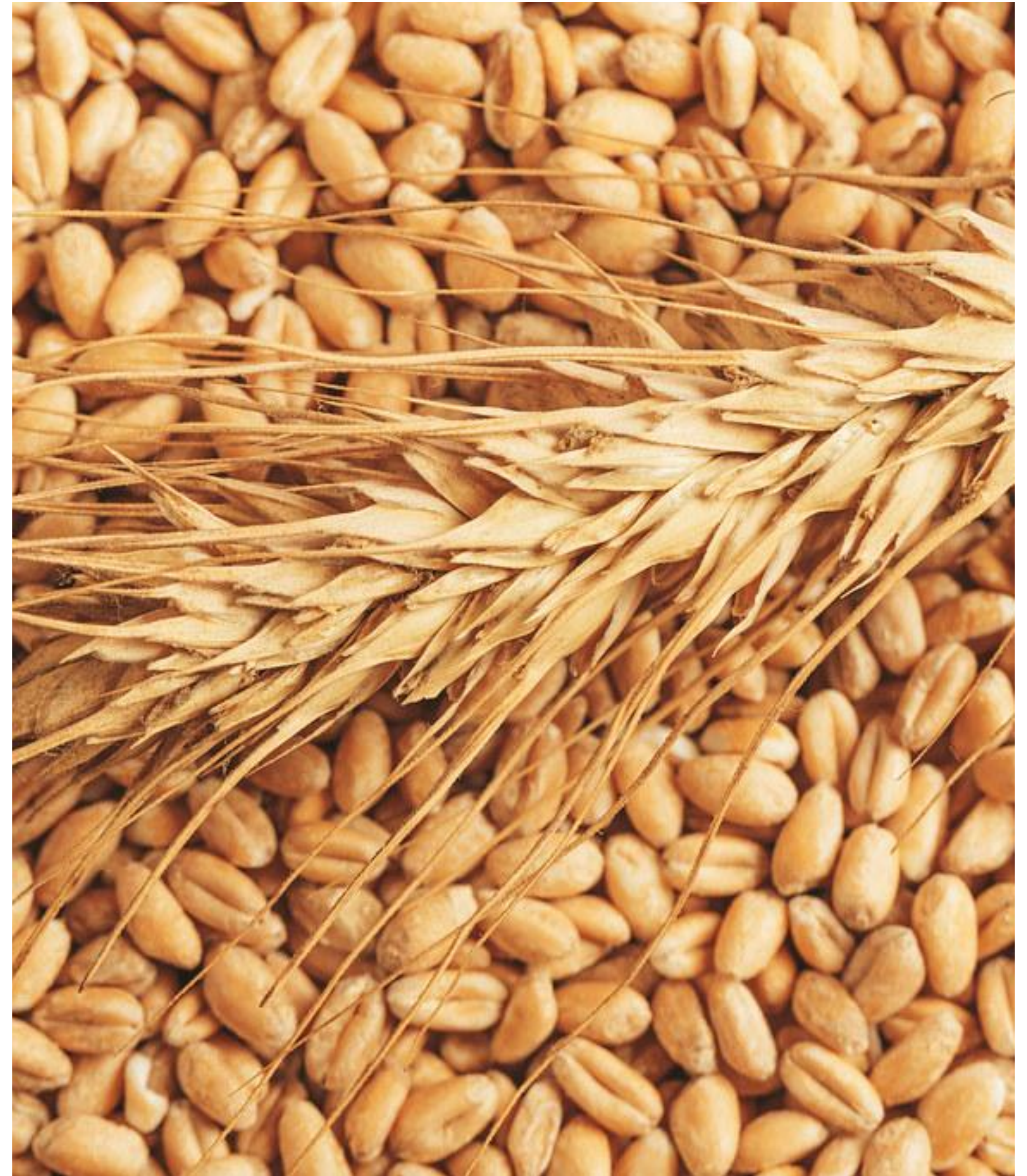


Paddy

- The FAO All Rice Price Index (2014–2016=100) rose for the fifth successive month in May to reach 109.2 points, up 3.5 percent from April and just 1.2 percent below its year-earlier level. May export prices of Indica rice were generally firm in Pakistan, Thailand and Viet Nam, as offshore demand remained upbeat, counteracting the influence of currency depreciations vis-à-vis the United States dollar in these exporters. Although this was also the case for prices of lower quality supplies in India, quotations of higher quality rice continued to ease in India weighed by the arrival of the recently harvested “Rabi” rice in the context of the already ample rice stocks. In the Americas, expectations of consecutive output declines kept long-grain prices in the United States of America on the rise, despite low demand.
- International rice prices continued to increase, while prices of coarse grains declined.
- In May, 2022 International export prices of Indian Rice (25% broken) was quoted at US Dollar 329.25/tonnes where as it was US Dollar 326/tonnes in April, 2022.
- MSP for the Kharif Marketing season 2022-23 is Rs. 2040/quintals for common paddy and Rs. 2060/quintals for Paddy Grade-A. Which is 5.2% and 5.1% higher than previous year, respectively and is 50% over return of cost of production.
- In the next kharif season 2022-23 Uttar Pradesh government has set target to increase 17.04 lakh metric tonnes (lmt) paddy production to 177 lmt.

Wheat

- International wheat prices increased steeply in May in response to the announcement of a wheat export ban by India. As exports from Ukraine remain hindered by war disruptions, and after India's larger wheat shipments in recent months played an important role in partially offsetting lost exports from Ukraine, the country's export restriction exacerbated global availability uncertainty. Against that background, concerns over crop conditions in Argentina, Canada and the United States of America, raised the Argentina (Up River, f.o.b), Canada (St. Lawrence, CWRS) and benchmark United States of America (US No. 2, Hard Red Winter) quotations by 11, 8, and 5 percent, respectively, month on month.
- International wheat prices continued to increase, while prices of coarse grains declined.
- As of 13 May 2022, the Government of India have prohibited exports of wheat to help ensure adequate domestic supply, including the large quantities of wheat needed to run various welfare schemes amid increasing global wheat prices as well as lower than previously anticipated 2022 wheat production, due to a heatwave in March. However, some exports will be allowed, in order to honor contracts where irrevocable letters of credit have already been issued or by special permission of the government at the request of neighbouring and food-deficit countries to ensure their food security.



Wheat

- On 15 May 2022, the Government of India extended the 2022/23 “Rabi” Marketing Season (RMS), typically occurring from April to March, wheat procurement deadline through 31 May 2022 (in a few states procurement will continue until mid-July 2022). As of 14 May 2022, wheat procured during the 2022/23 RMS amounted to 18 million tonnes, compared with a total of 36.7 million tonnes during the 2021/22 RMS.
- In addition, the government lowered the quality specification for wheat to be procured during 2022/23, with the maximum allowed limit for shriveled/broken grains set at 18 percent, up from the previous 6 percent, for Punjab and Haryana, including U.T. of Chandigarh. The latter decision aims to ensure more farmers have the possibility to sell their wheat at the established procurement price and thus limit potential distress sales and farmer hardship.
- In May 2022, Argentina up river f.o.b. wheat prices was quoted at US Dollar 449/tonnes.





Maize

- By contrast, international coarse grain prices fell in May for a second consecutive month. Maize export quotations from Brazil (Paranagua, feed) led the decline, falling by 7 percent, with the imminent start of the main maize harvest, which is forecast to be a record, exerting downward pressure on markets, while seasonal supplies from ongoing harvests amid strong export pace, kept Argentina (Up River, f.o.b.) quotations stable month on month. The benchmark United States of America (US No.2, Yellow, f.o.b.) maize price fell by 1 percent, with planting progress picking up as weather conditions improved slightly. World sorghum prices also declined in tandem with maize price trends, while spill-over effects from the strength in wheat markets and concerns over crop conditions in the European Union boosted barley prices month on month.
- International wheat and rice prices continued to increase, while prices of coarse grains declined
- In May,2022 International export prices of Argentina maize was quoted at US Dollar 314.55/tonnes where as it was US Dollar 315.71/tonnes in April,2022.
- MSP for the Kharif Marketing season 2022-23 is Rs. 1962/quintals for maize. Which is Rs. 92 increases over previous year (4.9% higher than previous year), and is 50% over return of cost of production.
- In the next kharif season 2022-23 Uttar Pradesh government has set target to increase 1.0 lakh hectare area under maize to increase 6.93 lakh metric tonnes(lmt) production to the targeted level at 21.60 lmt.

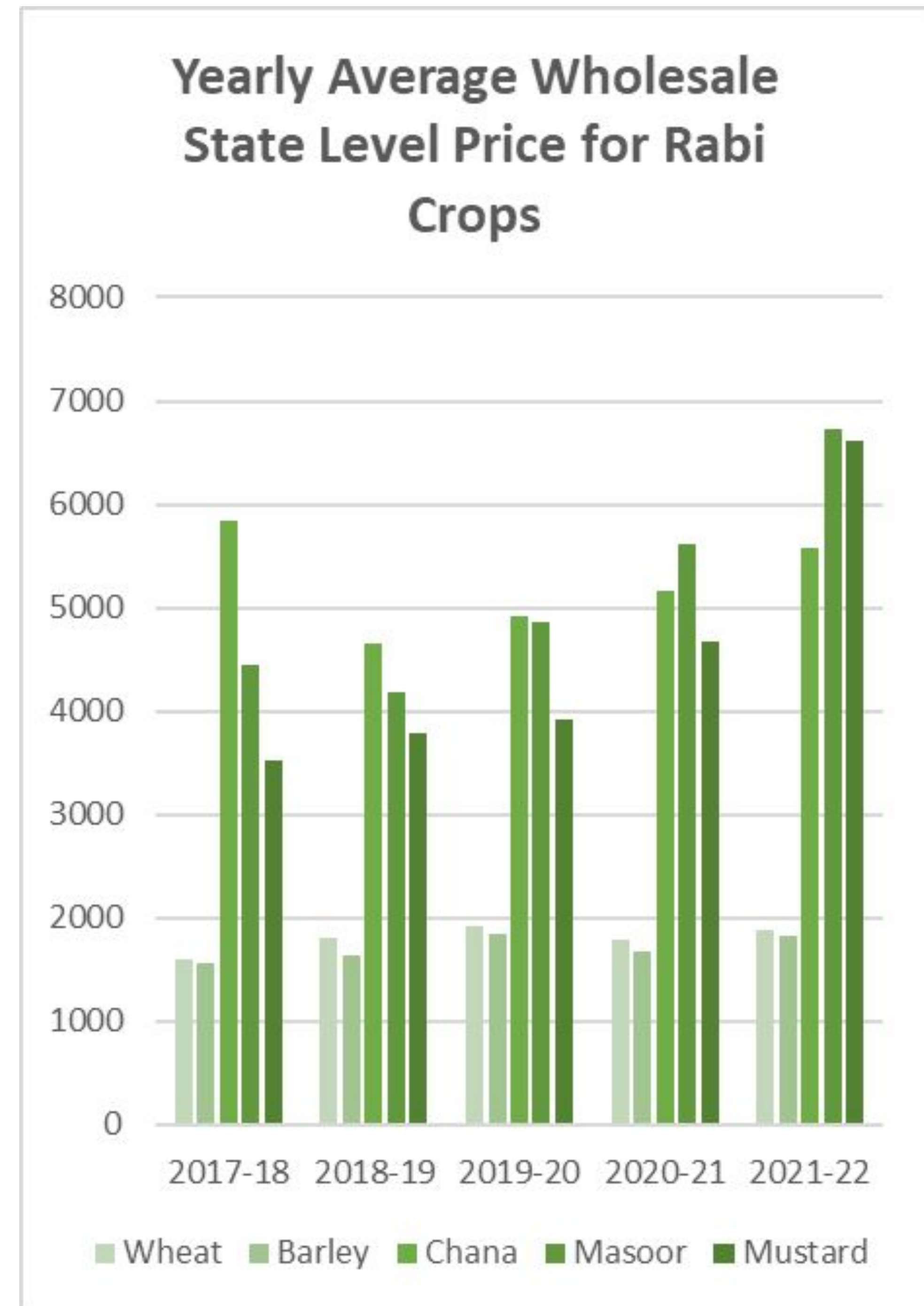
PRICE OUTLOOK



A Yearly Average Wholesale State Level Price for Rabi Crops

S.No	Year	Yearly Average Wholesale price (Rs./ quintal)				
		Wheat	Barley	Chana	Masoor	Mustard
1	2017-18	1602	1556	5835	4450	3514
2	2018-19	1798	1641	4646	4174	3783
3	2019-20	1924	1841	4919	4866	3913
4	2020-21	1796	1677	5157	5610	4667
5	2021-22	1888	1818	5581	6731	6609
05 Year average		1802	1707	5228	5166	4497
% Change over 5 years		20.1	18.32	25.59	61.26	88.08

In 05 years highest % change recorded in Mustard (88.08%) and least in Barley (18.32%)

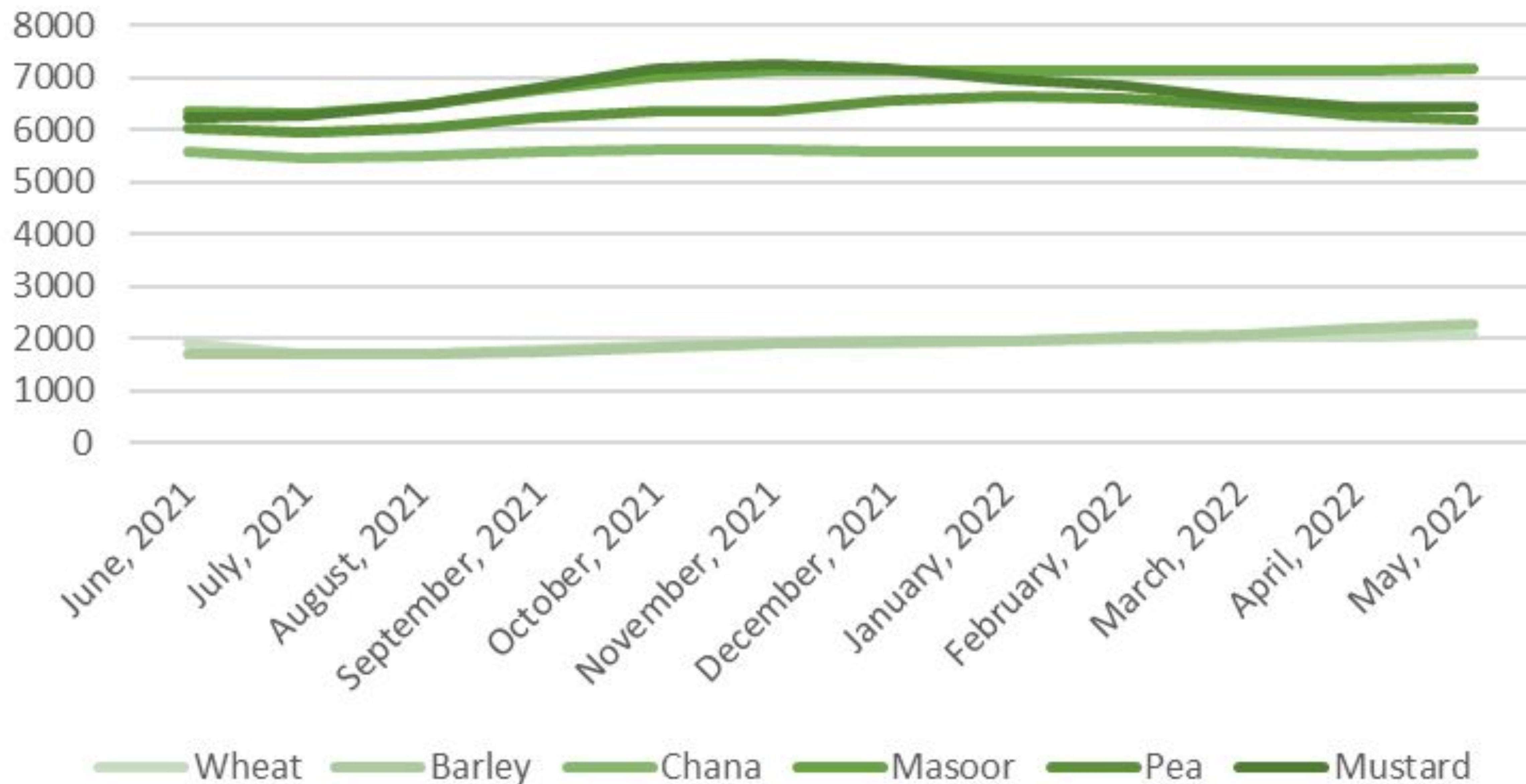


S.No	Month	Monthly Average Wholesale price (Rs./ quintal)					
		Wheat	Barley	Chana	Lentil	Pea	Mustard
1	June, 2021	1925	1686	5599	6348	6029	6237
2	July, 2021	1709	1692	5474	6338	5932	6292
3	August, 2021	1713	1710	5496	6471	6043	6500
4	September, 2021	1800	1758	5598	6763	6219	6828
5	October, 2021	1877	1830	5640	7016	6349	7175
6	November, 2021	1909	1896	5633	7133	6372	7266
7	December, 2021	1921	1935	5602	7143	6566	7159
8	January, 2022	1940	1964	5600	7152	6637	6959
9	February, 2022	1973	2035	5593	7135	6620	6847
10	March, 2022	2030	2064	5563	7135	6488	6589
11	April, 2022	2045	2202	5520	7117	6295	6439
12	May, 2022	2055	2292	5533	7163	6179	6434
Average Wholesale price		1908	1922	5571	6910	6311	6727
May 2021		1973	1642	5678	6210	6268	6100
% Change in May 2022 over May 2021		4.16	39.59	-2.55	15.35	-1.42	5.48

Monthly average wholesale State level price Rabi crops

It is clear from the table that the wholesale prices of agricultural commodities **wheat, gram, lentil and pea** remained lowest in the month of July, 2021 while the wholesale prices of **wheat, barley and lentil** remained highest in the month of May, 2022. In the month May, 2022, the maximum price increase recorded in Barley (39.59%) and maximum decrease in Gram (-2.55%) over the May,2021.

Monthly average Wholesale State level price Rabi crops

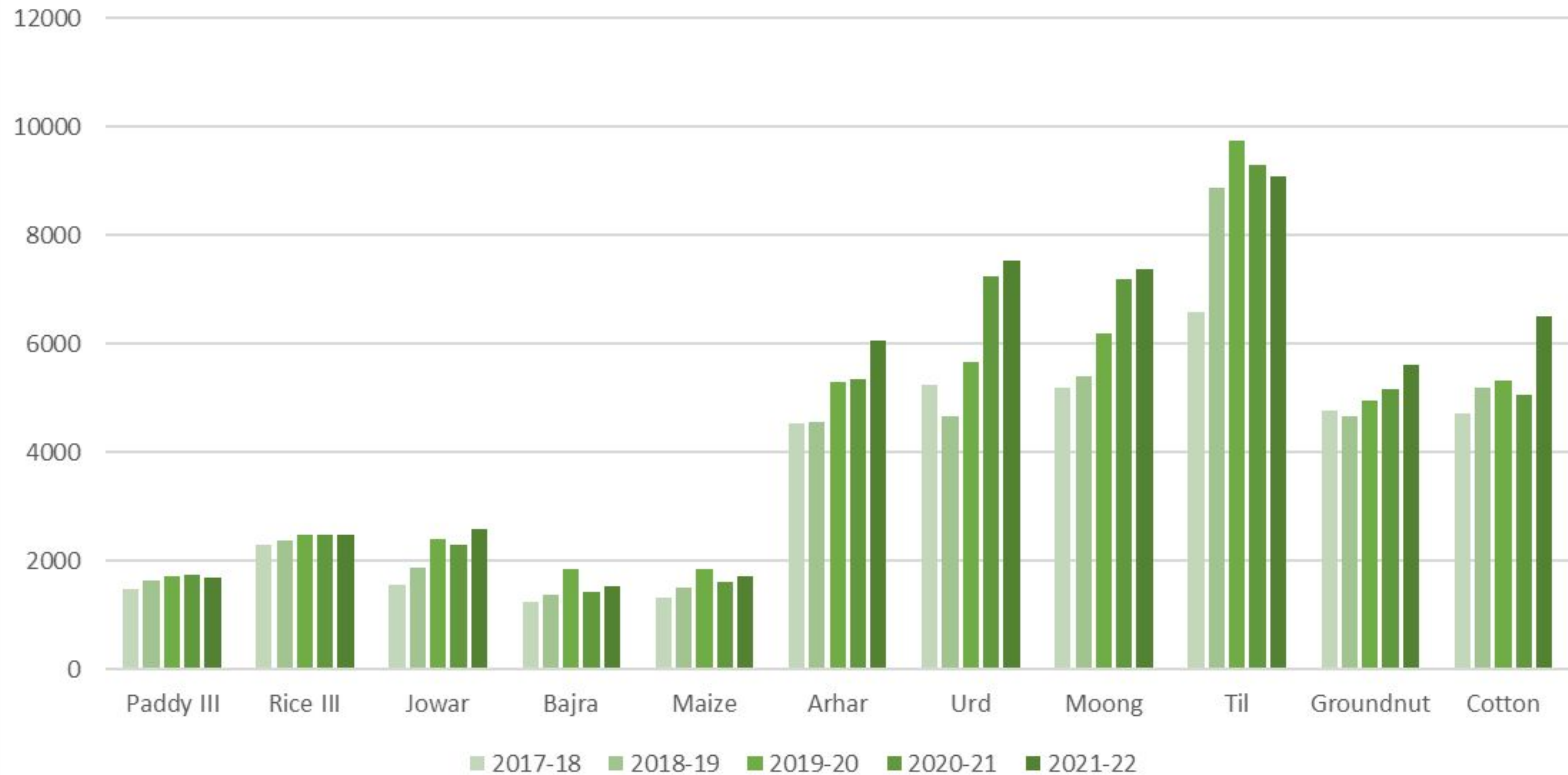


C Yearly Average Wholesale State Level Price for Kharif Crops

S.No	Year	Yearly Average Wholesale price (Rs./ quintal)										
		Paddy III	Rice III	Jowar	Bajra	Maize	Arhar	Urd	Moong	Til	Groundnut	Cotton
1	2017-18	1471	2289	1566	1235	1332	4523	5236	5195	6574	4774	4706
2	2018-19	1630	2369	1863	1383	1494	4550	4670	5397	8870	4662	5195
3	2019-20	1706	2484	2408	1838	1860	5285	5656	6199	9748	4942	5330
4	2020-21	1738	2468	2289	1432	1607	5350	7235	7200	9304	5151	5047
5	2021-22	1685	2485	2585	1533	1717	6054	7536	7366	9094	5607	6509
05 Year average		1646	2419	2142	1484	1602	5152	6067	6271	8718	5027	5357
% Change over 5 years		18.15	8.56	65.07	48.83	39.64	33.85	61.37	41.79	48.28	20.27	38.31

During the above five years, maximum change was 65.07 percent in Jowar and minimum 08.56 percent in Rice III.

Yearly Average Wholesale State Level Price for Kharif Crops



D

Maximum Rate

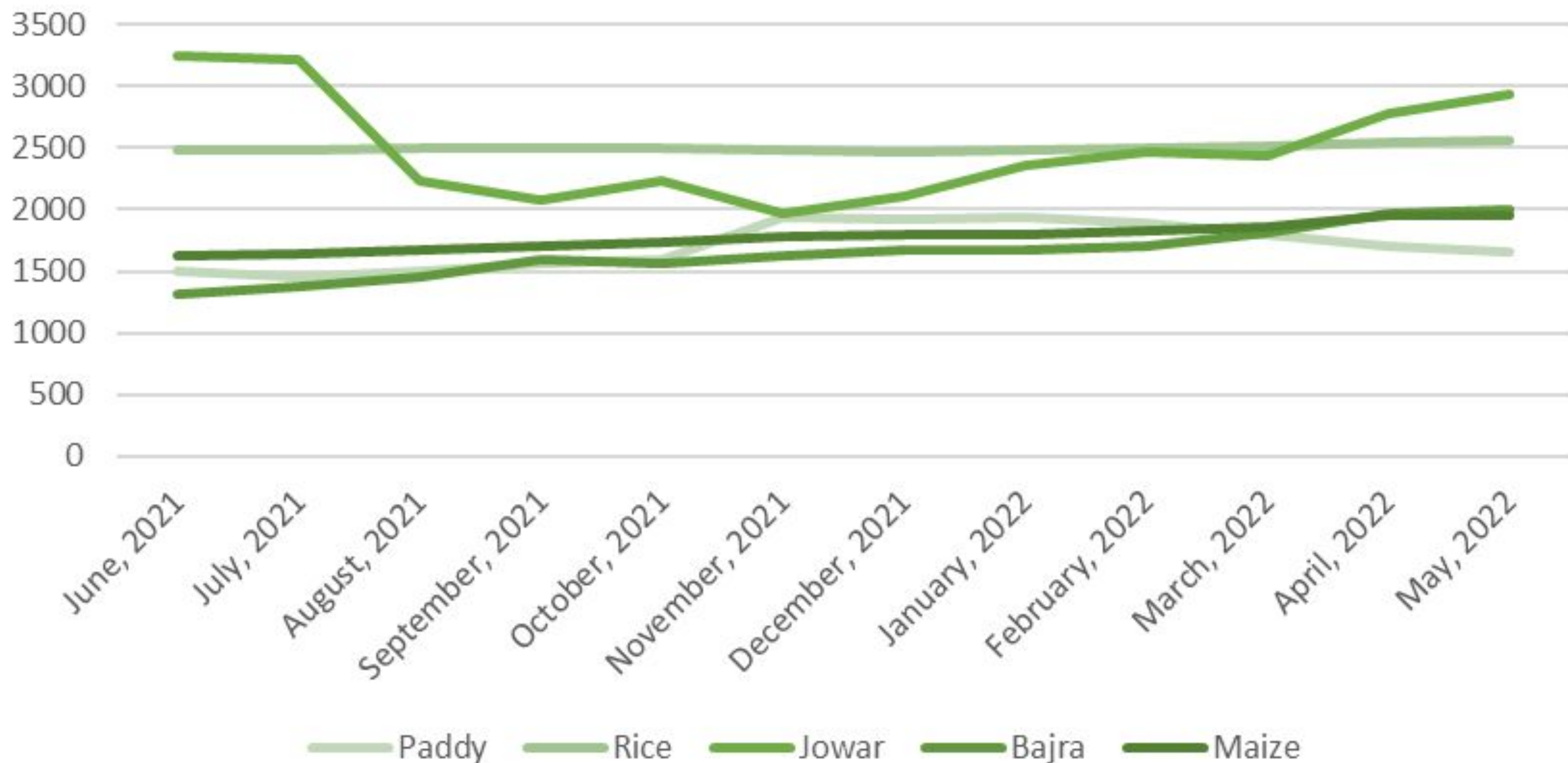
Minimum Rate

S.No	Month	Monthly Average Wholesale price (Rs./ quintal)				
		Paddy III	Rice III	Jowar	Bajra	Maize
1	June, 2021	1496	2489	3242	1312	1627
2	July, 2021	1462	2487	3213	1372	1645
3	August, 2021	1495	2491	2237	1456	1678
4	September, 2021	1560	2493	2085	1599	1709
5	October, 2021	1588	2491	2241	1558	1729
6	November, 2021	1940	2490	1973	1619	1786
7	December, 2021	1929	2474	2109	1665	1799
8	January, 2022	1930	2480	2351	1666	1801
9	February, 2022	1892	2493	2472	1709	1832
10	March, 2022	1798	2518	2436	1817	1864
11	April, 2022	1709	2541	2786	1970	1947
12	May, 2022	1655	2560	2940	2002	1956
Average Wholesale price		1705	2501	2507	1645	1781
May 2021		1522	2468	3319	1330	1572
% Change in May 2022 over May 2021		8.74	3.73	-11.42	50.53	24.43

State level Monthly average wholesale price of Kharif food grains

It is clear from the above table that the wholesale prices of agricultural commodities **Bajra** and **Maize** remained the lowest in the month of June, 2021 while the wholesale prices of agricultural commodities **Rice**, **Bajra** and remained highest in the month of May, 2022. In the May, 2022, the maximum increase in the wholesale price over May, 2021 was 50.53% in the **Bajra** and a decline of -11.42% in the **Jowar**.

State level Monthly average wholesale price of Kharif food grains

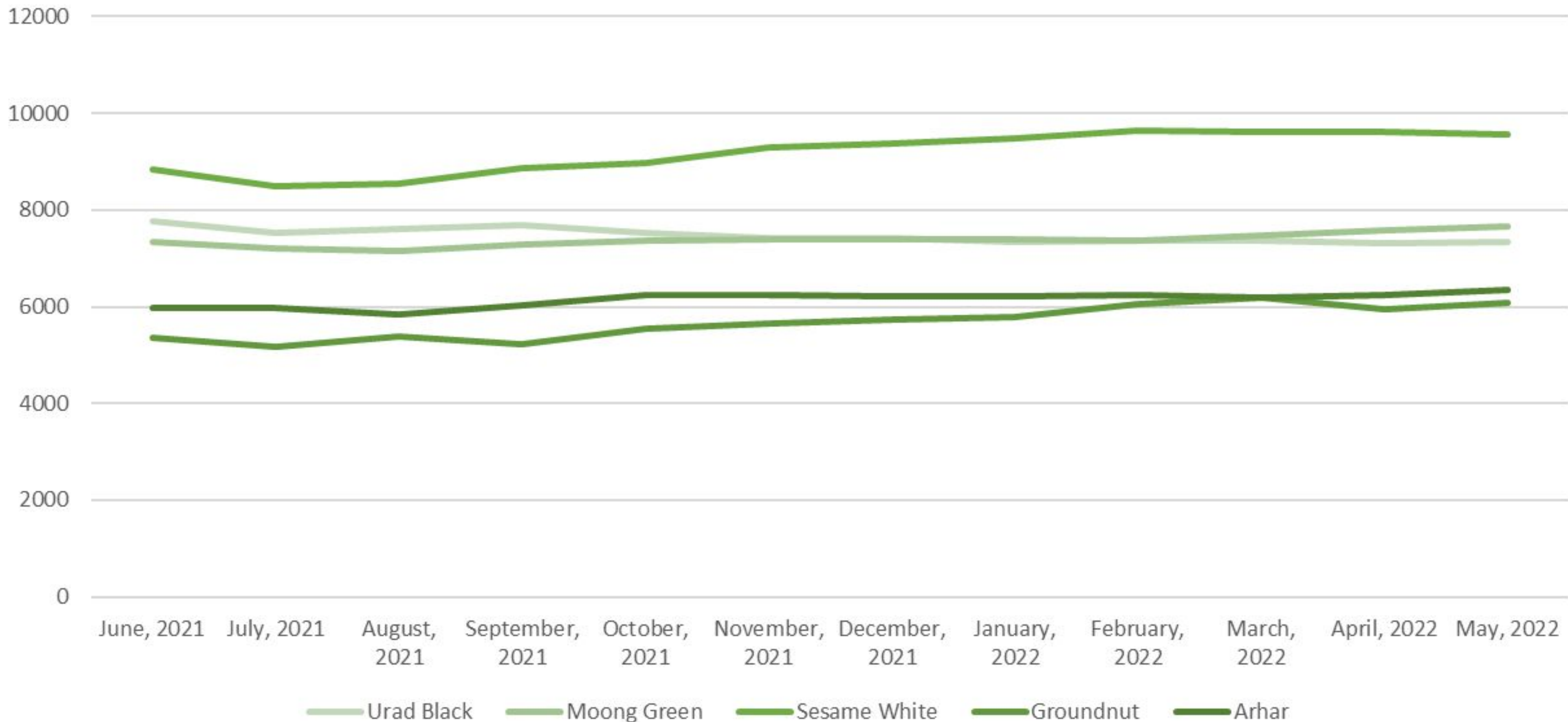


S.No	Month	Monthly Average Wholesale price (Rs./ quintal)				
		Urad Black	Moong Green	Sesame White	Groundnut	Arhar
1	June, 2021	7766	7335	8834	5357	5977
2	July, 2021	7526	7210	8483	5163	5967
3	August, 2021	7602	7145	8538	5371	5850
4	September, 2021	7696	7275	8859	5235	6018
5	October, 2021	7529	7368	8979	5555	6249
6	November, 2021	7432	7390	9295	5642	6248
7	December, 2021	7413	7383	9363	5731	6211
8	January, 2022	7340	7383	9490	5799	6209
9	February, 2022	7377	7376	9641	6055	6229
10	March, 2022	7367	7472	9601	6186	6192
11	April, 2022	7315	7569	9623	5957	6252
12	May, 2022	7346	7664	9549	6067	6356
Average Wholesale price		7476	7381	9188	5677	6147
May 2021		7725	7549	8921	5549	5907
% Change in May 2022 over May 2021		-4.91	1.52	7.04	9.34	7.60

State Level Monthly Average Wholesale Price of Kharif Pulses / Oilseed and Others Crop

It is clear from the above table that the wholesale prices of **Sesame White** and **Groundnut** remained the lowest in the month of July, 2021 while the wholesale prices of **Moong Green** and **Arhar** remained highest in the month of May, 2022. In the May, 2022, the maximum increase in the wholesale price over previous year month was noticed in **Groundnut** (09.34%) and a decline of -4.91% in the **Urd Black**.

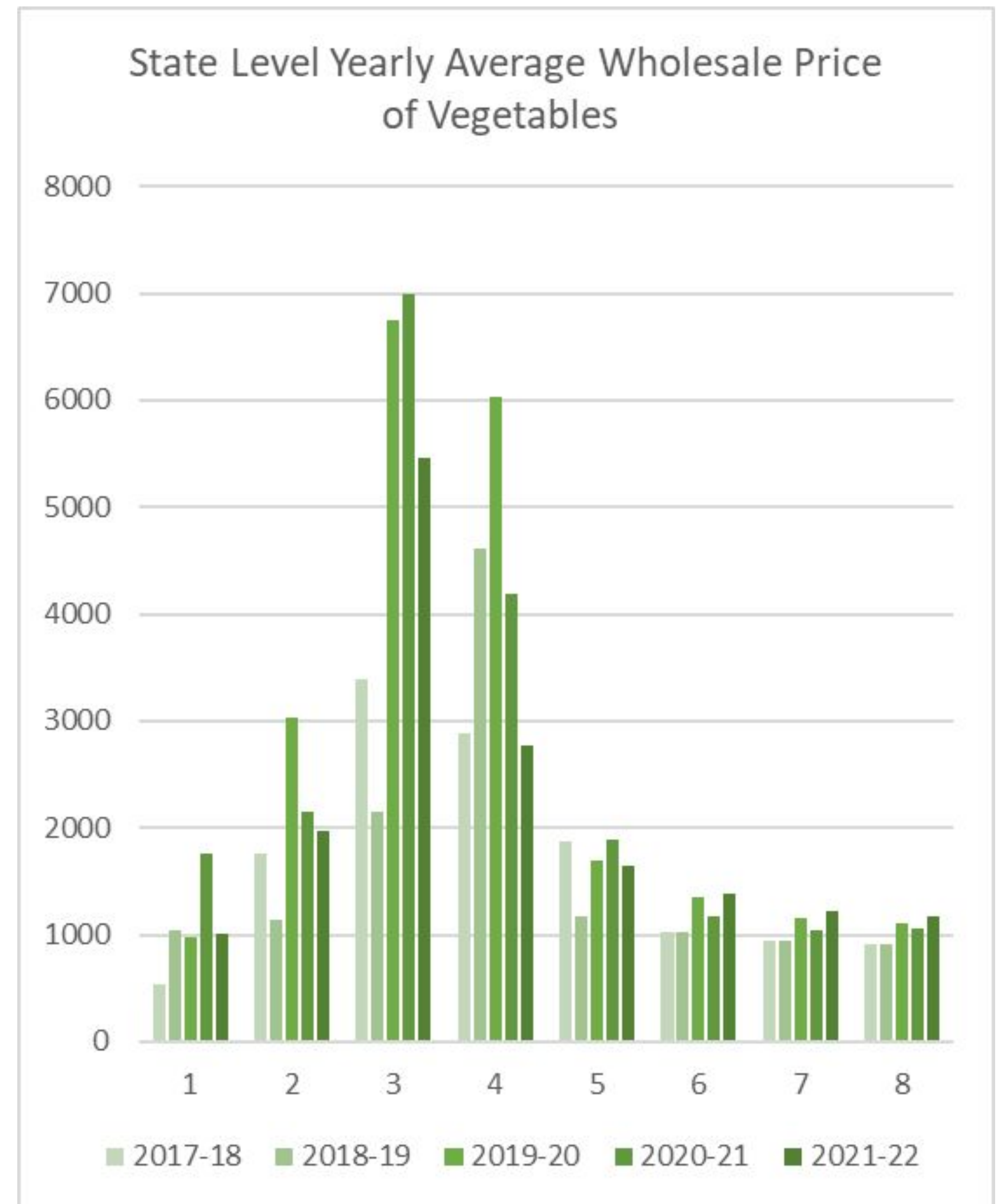
State Level Monthly Average Wholesale Price of Kharif Pulses / Oilseed and Others Crop



F State Level Yearly Average Wholesale Price of Vegetables

S.No	Year	Yearly Average Wholesale price (Rs./ quintal)							
		Potato	Onion	Garlic	Ginger	Tomato	Brinjal	Bottle Gourd	Pumpkin
1	2017-18	537	1765	3385	2876	1865	1023	936	904
2	2018-19	1041	1134	2150	4613	1173	1032	939	908
3	2019-20	974	3038	6749	6034	1699	1344	1151	1112
4	2020-21	1760	2150	6996	4193	1890	1174	1049	1056
5	2021-22	1004	1977	5461	2767	1644	1384	1223	1170
05 Year average		1063	2013	4948	4097	1654	1191	1060	1030
% Change over 5 years		227.75	167.90	225.40	118.07	61.13	35.29	30.66	29.42

During the above five years, the maximum change was 227.75 percent in potato and the lowest was 29.42 percent in pumpkin

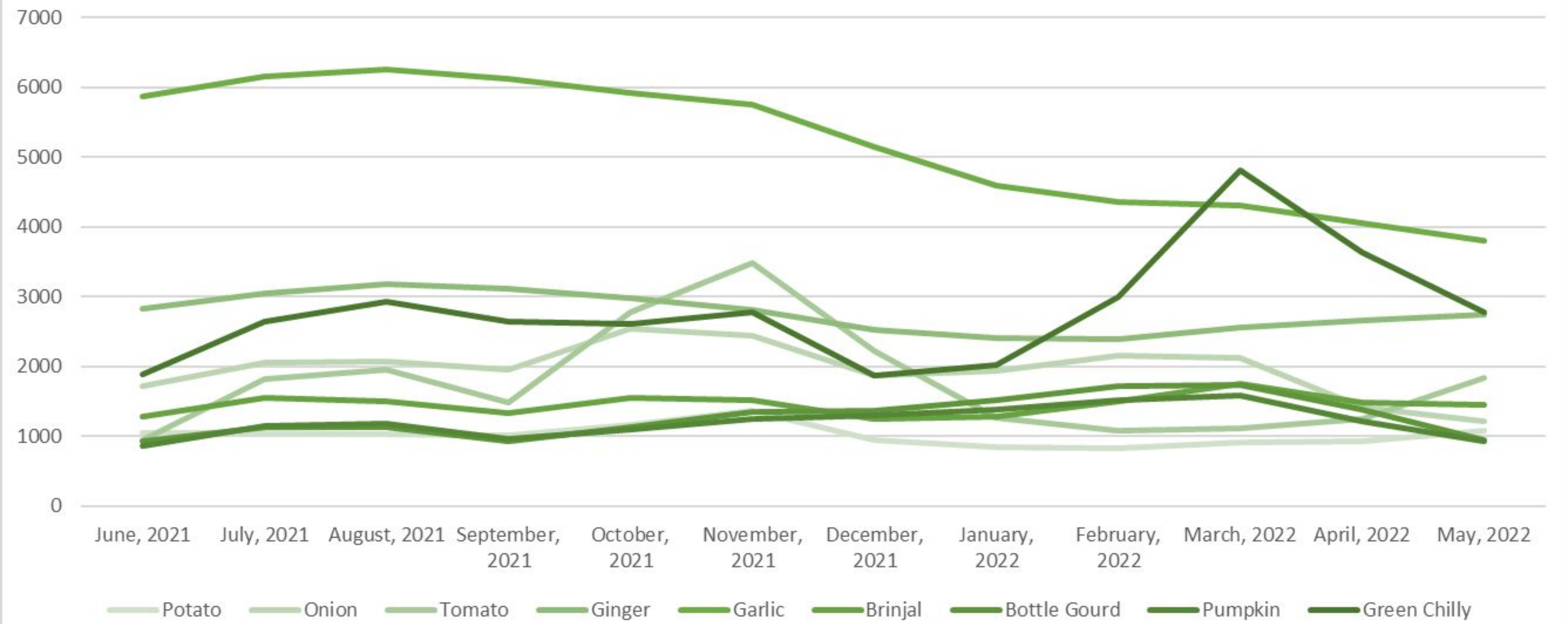


S.No	Month	Monthly Average Wholesale price (Rs./ quintal)								
		Potato	Onion	Tomato	Ginger	Garlic	Brinjal	Bottle Gourd	Pumpkin	Green Chilly
1	June, 2021	1040	1718	951	2824	5878	1281	925	862	1886
2	July, 2021	1045	2054	1815	3038	6152	1546	1123	1145	2638
3	August, 2021	1034	2076	1948	3182	6254	1498	1129	1184	2934
4	September, 2021	1006	1952	1480	3106	6120	1330	929	966	2650
5	October, 2021	1165	2545	2777	2978	5921	1555	1137	1096	2608
6	November, 2021	1362	2442	3487	2815	5750	1518	1342	1246	2770
7	December, 2021	945	1863	2226	2525	5153	1254	1372	1298	1869
8	January, 2022	842	1941	1264	2410	4586	1288	1509	1384	2023
9	February, 2022	831	2161	1082	2395	4361	1502	1711	1515	2992
10	March, 2022	908	2119	1120	2566	4312	1749	1736	1581	4816
11	April, 2022	927	1409	1251	2652	4054	1489	1380	1211	3629
12	May, 2022	1085	1219	1839	2750	3806	1452	941	921	2774
Average Wholesale price		1016	1958	1770	2770	5196	1455	1270	1201	2799
May 2021		1015	1462	749	2765	5573	1073	838	819	2193
% Change in May 2022 over May 2021		6.90	-16.62	145.53	-0.54	-31.71	35.32	12.29	12.45	26.49

State Level Monthly Average Wholesale Price of Vegetables

It is clear from the above table that the wholesale prices of **Tomato, Bottle Gourd and Pumpkin** were the lowest in the month of June, 2021 while the wholesale prices of **Brinjal, Bottle Gourd, Pumpkin and Green Chilly** remained highest in the month of March, 2022. In the of May, 2022, the highest increase in the wholesale price relative to the previous year in the month of May, 2021 was in **Tomato 145.53%** and maximum decline in **Garlic -31.71%**.

State Level Monthly Average Wholesale Price of Vegetables



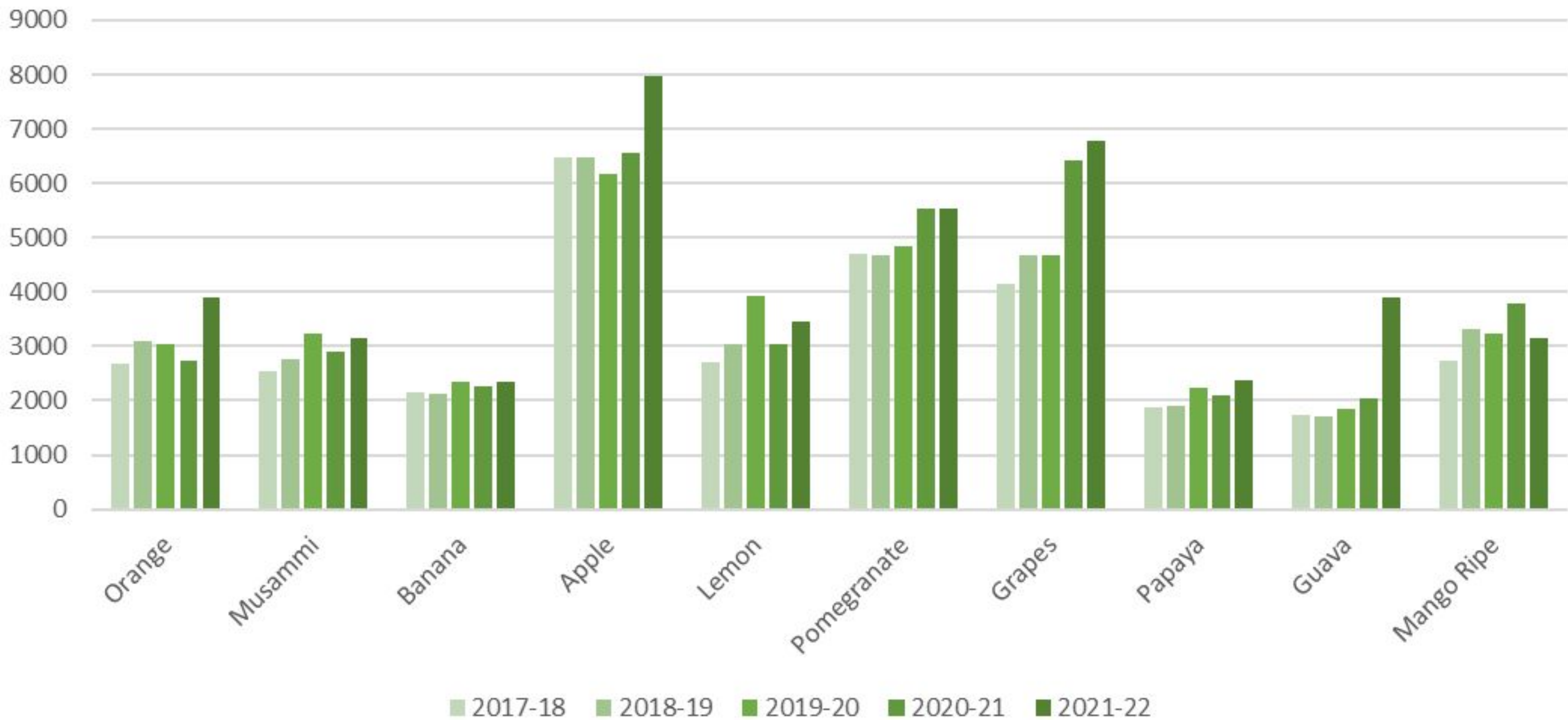


State Level Yearly Average Wholesale Price of Fruits

S.No	Year	Yearly Average Wholesale price (Rs./ quintal)									
		Orange	Musammi	Banana	Apple	Lemon	Pomegranate	Grapes	Papaya	Guava	Mango Ripe
1	2017-18	2688	2552	2154	6468	2717	4696	4137	1885	1745	2746
2	2018-19	3084	2761	2111	6478	3031	4670	4668	1895	1713	3328
3	2019-20	3050	3221	2344	6175	3931	4840	4680	2244	1857	3220
4	2020-21	2737	2901	2274	6559	3027	5530	6416	2096	2027	3787
5	2021-22	3898	3136	2354	7965	3451	5529	6782	2379	3898	3136
05 Year average		3091	2914	2247	6729	3231	5053	5337	2100	2248	3243
% Change over 5 years		45.01	26.21	11.51	28.99	44.68	18.42	63.94	26.21	127.55	37.91

In the above five years, the maximum change was in 127.55 percent in guava and the least in 11.51 percent in banana.

State Level Yearly Average Wholesale Price of Fruits



Minimum Support Price (MSP) according to Crop Year.

Sl.No.	Commodity	Minimum Support Price (MSP) in Rs./ quintal				
		2017-18	2018-19	2019-20	2020-21	2021-22
1	Wheat	1735	1840	1925	1975	2015
2	Barley	1410	1440	1525	1600	1635
3	Chana	4400	4620	4875	5100	5230
4	Masoor	4250	4475	4800	5100	5500
5	Mustard	4000	4200	4425	4650	5050
6	Paddy III	1550	1750	1815	1868	1940
7	Jowar Hybrid	1700	2430	2550	2620	2738
8	Bajra	1425	1950	2000	2150	2250
9	Maize	1425	1700	1760	1850	1870
10	Ragi	1900	2897	3150	3295	3377
11	Arhar	5450	5675	5800	6000	6300

Sl.No.	Commodity	Minimum Support Price (MSP) in Rs./ quintal				
		2017-18	2018-19	2019-20	2020-21	2021-22
12	Moong	5575	6975	7050	7196	7275
13	Urd	5400	5600	5700	6000	6300
14	Ground Nut	4450	4890	5090	5275	5550
15	Soybean Yellow	3050	3399	3710	3880	3950
16	Sunflower	4100	5388	5650	5327	6015
17	Sesame(Til)	5300	6249	6485	6855	7307
18	Cotton Medium	4020	5150	5255	5515	5726
19	Niger Seed	4050	5877	5940	6695	6930
20	Safflower	4100	4945	5215	5327	5441
23	Sugarcane (F.R.P.)	255	275	275	285	290



THANK YOU

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